



**CREATING VALUE  
INNOVATING FOR THE FUTURE  
GENERATING TRUSTS**

# Overview

- Rafaela Mining is a closely held company duly organized and validly existing under the laws of the Republic of Chile since 2005.
- Our business is based on:
  - Provide complete underground and surface mining services to small and medium size companies of the Chilean copper mining sector.
  - The exploration, development, exploitation and beneficiation of its own mineral resources.
  - Obtaining the best mining business possible for all the stakeholders in given mineral deposit by a sustainable way.
- In the year 2008, the company acquired from Blue Ice, who purchased the claims in 2005 from Disputada Ltda, the copper and silver minerals exploration claims comprising a total area of 25 hectares situated in Cabildo in the Chilean Region of Valparaíso.
- In the near future, Rafaela Mining will team up with a reputable project financing provider helping to govern the cost and volume of produced copper which will make up the project long term revenue.



Set in the beautiful valley of Cabildo



# Vision

We want to be the global leading company from Chile driven by the small and medium size mining companies.



Becoming the preferred mid size copper concentrate supplier in Germany.

Our vision is for Rafaela Mining expanded operations is to establish a strong presence in the German supplier concentrate and refine copper markets.

# Rafaela Mine Experience

- The Rafaela Underground Copper Mine is located on the east slope of El Cobre Ravine in the Peña Blanca ranch, 10 kms south of Cabildo city, through the gravel road that runs northsouth in the Peña Blanca Valley.
- Current mine development and recognition is done in levels 779 and 756, just hundred meters below the surface, at rate of 12,000 tons of copper ore a year with a copper grade of 2,5% average, which is sold run of mine (ROM) to Enami's (the Chilean state owned mining processing company that process, smelt, refine and commercialized the copper ore extracted by medium–small size miners) established purchasing power in Cabildo City.
- With a total work staff of 17 people, it works on weekday one shift per day with two scooptrams to carry out the copper ore and one bobcat inside the mine, which develop the handle of material required to complete the mining system.

Committed to our targets



# Key Persons in the Company

## Fernando Silva

- President of the Company.
- Mining businessman and also Mining Engineer, he has more than 10 years of expertise in mining labours and other successful start up companies related with the mining industry.

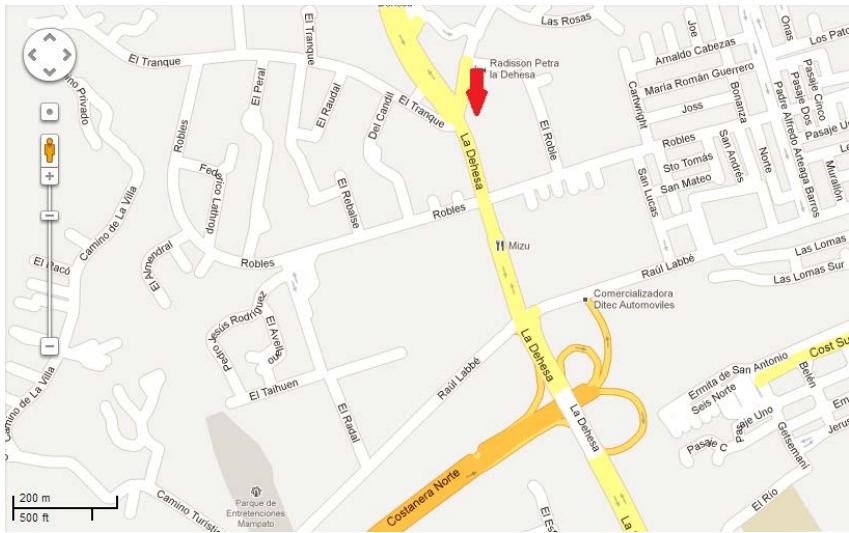
## Jaime Silva

- Senior Geologist.
- Geologist from the University of Chile and then professor in the same university, he has extensive experience defining mineralogy in different mining operations and at the same time controlling mining operations.

## Winston Rocher

- Company Advisor.
- Master of Science in Mining, Mining and Civil Engineer, he has great deal of experience by supporting various mining projects in Chile.

# Contact details



## Office:

- Rafaela Mining.
- Av. La Dehesa 1.201, East Tower, Of. 204.
- 7690277
- Santiago, Chile.
- (56 2) 2321 2248

## Contact Email:

- [fs@rafaelamine.com](mailto:fs@rafaelamine.com)